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Attorneys for the Official Committee
of Holders of Executory Contract Rights
through USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

**In re:
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
Debtor.**

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

**JOINTLY ADMINISTERED
Chapter 11**

Date: October 19, 2006
Time: 9:30 a.m.

**JOINDER IN DEBTORS' REPLY IN SUPPORT OF MOTION FOR ORDER
SCHEDULING AN AUCTION FOR THE SALE OF CERTAIN ASSETS, APPOINTING
SPCP, LLC AS LEAD BIDDER, AND APPROVING BID PROCEDURES AND
PROTECTIONS**

The Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the "Official Committee of Direct Lenders"), by and through

1 its counsel, the law firm of Gordon & Silver, Ltd. ("G&S"), hereby joins in the Reply in Support
2 of Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP,
3 LLC as Lead Bidder, and Approving Bid Procedures and Protections filed by counsel for the
4 Debtors on October 18, 2006.

5 DATED this 18th day of October, 2006.
6

7 GORDON & SILVER, LTD.
8

9 By:

10 GERALD M. GORDON, ESQ.
11 GREGORY M. GARMAN, ESQ.
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13 Attorneys for the Official Committee of Holders
14 of Executory Contract Rights through USA
15 Commercial Mortgage Company
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